



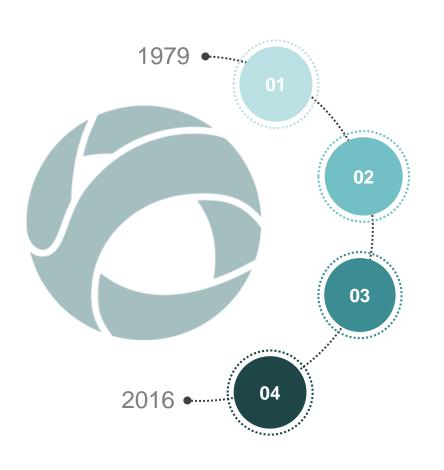
"Health and Development"

Portuguese NHS Challenges

17th May 2016

Overview





36 YEARS OF PUBLIC SERVICE

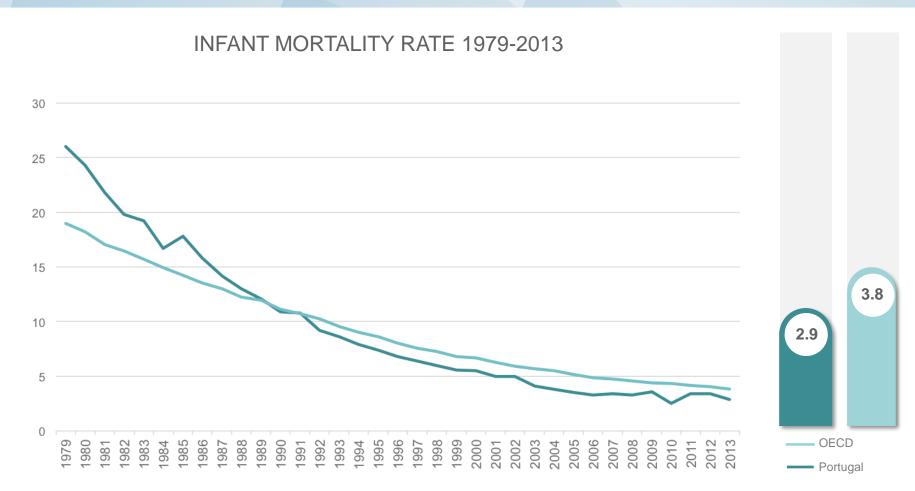
SOCIAL GOVERNANCE AND SOCIAL HEALTH DETERMINANTS

ECONOMIC CRISIS' IMPACT ON THE PORTUGUESE NHS PERFORMANCE

A NEW AMBITION FOR THE NHS PUBLIC HEALTH

Health Indicators | Evolution

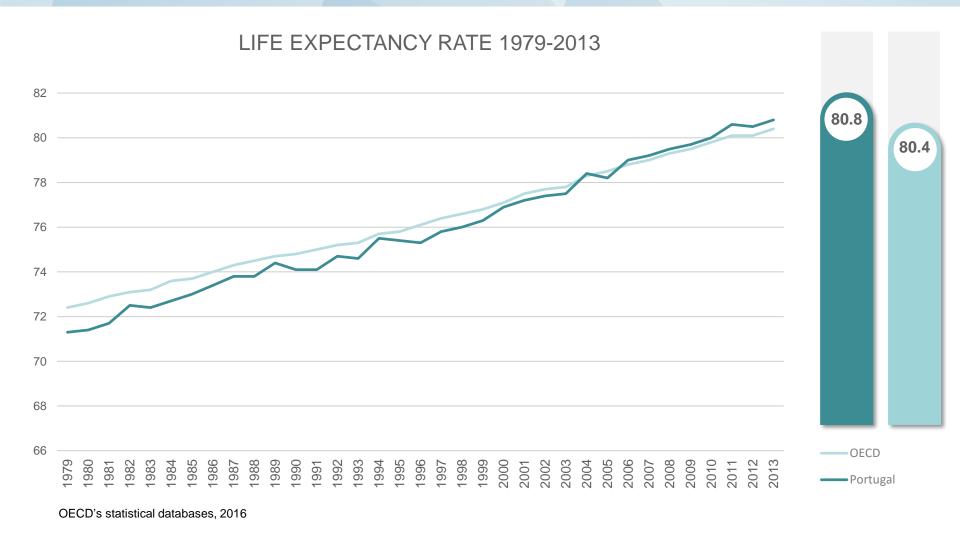




OECD's statistical databases, 2016

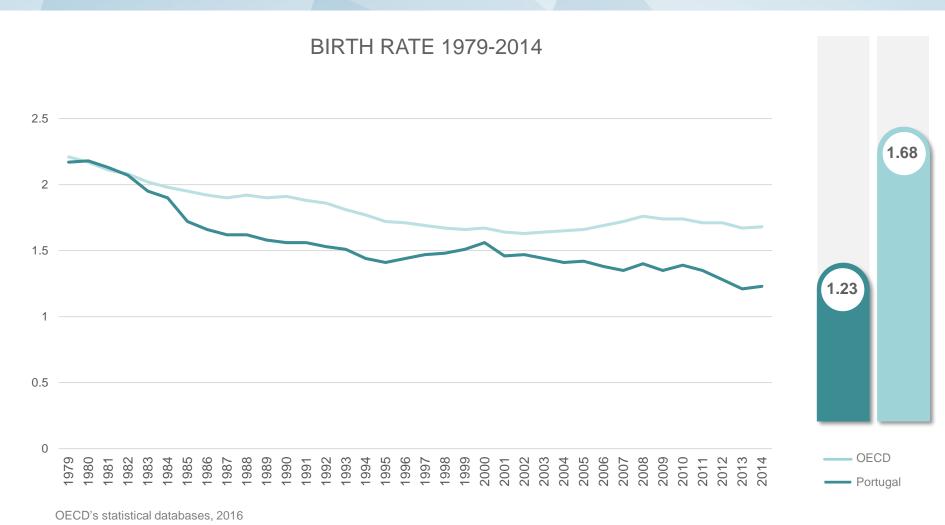
Health Indicators | Evolution





Demography | Birth Rate

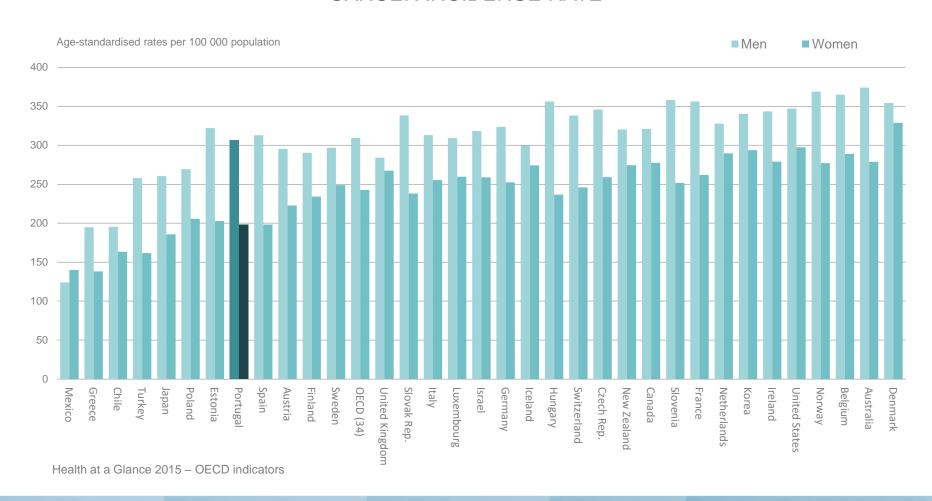




Health Indicators | International



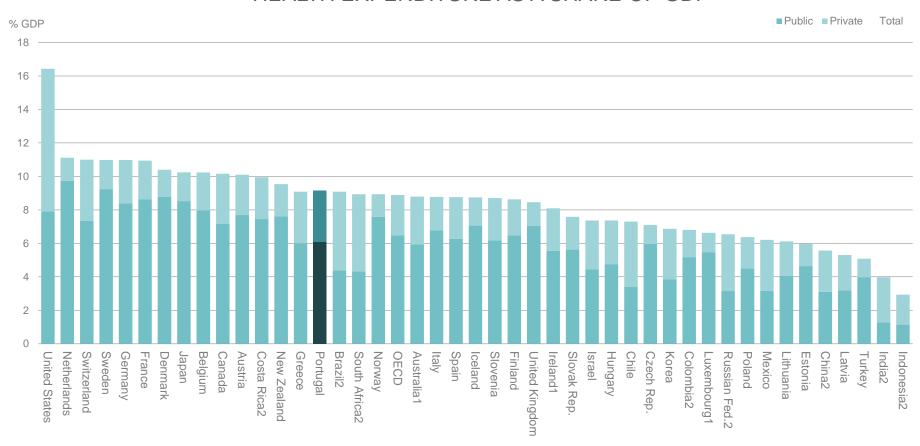
CANCER INCIDENCE RATE



Health Indicators | International



HEALTH EXPENDITURE AS A SHARE OF GDP



Health at a Glance 2015 – OECD indicators

Ministry of Health Program | Strategic Axis



PUBLIC HEALTH
Promoting Health through
a new ambition for Public
Health

Reducing inequity in access to Healthcare between citizens

EQUITY

PATIENT EMPOWERMENT

Strengthening the power of the patients in the NHS

PRIMARY CARE

Centering the NHS in the Primary Care Services

ARTICULATION

105 Improving hospitals' management articulation with other levels of care

CHRONIC CARE

Expanding the chronic care network and other support services for dependent patients

HEALTH WORFORCE

1 Improving Human Resources management

GOVERNANCE

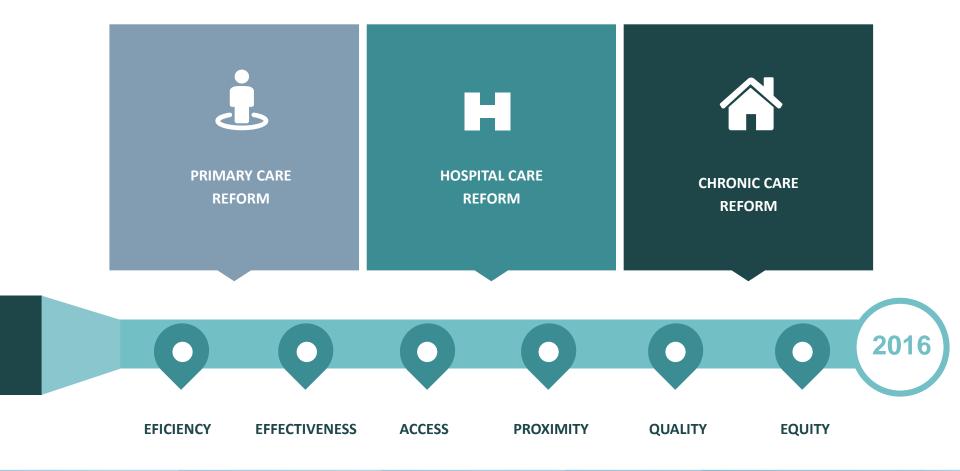
1 Improving the NHS governance

QUALITY

1 Improving Healthcare delivery quality

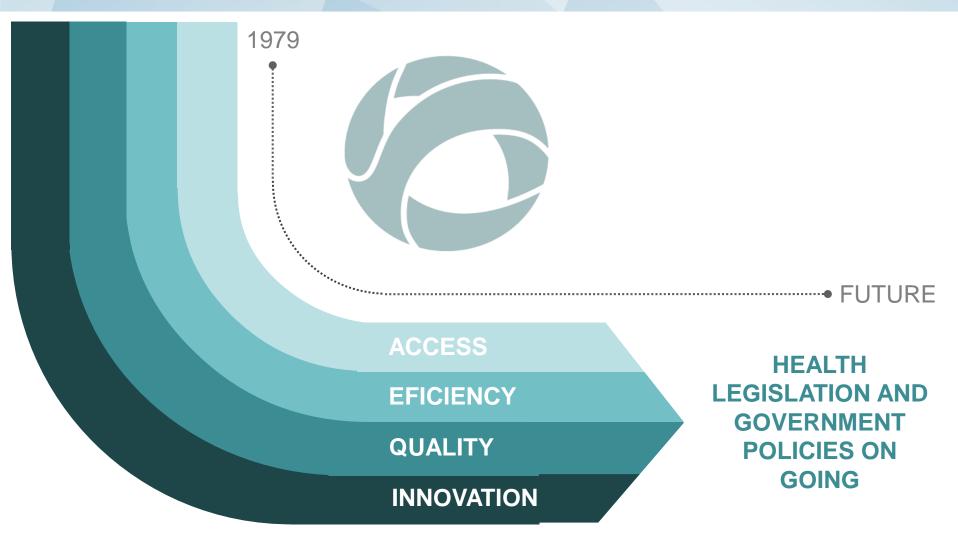
NHS Transversal Challenges





NHS Challenges for the Future







ACCESS

EFICIENCY

QUALITY

INOVATION

HEALTH
POLICIES
ON GOING

Overall reduction of healthcare user charges (22 to 25%)

Redefinition of the healthcare user charges exemption regimen

03 Non urgent patient's transportation

Recruitment of retired family medicine specialists

Empowering Primary Care Units with dental and visual medicine services

Pregessive introducting freedom of choice for patients in the NHS (Integrated Access and Circulation Management System - SIGA)

Health PoliciesPilot-Projects



DENTAL CARE PILOT-PROJECT

13 PRIMARY CARE UNITS

REGIONAL HEALTH OFFICE

13 DENTISTS

VISUAL CARE PILOT-PROJECT

CARE CLUSTERS

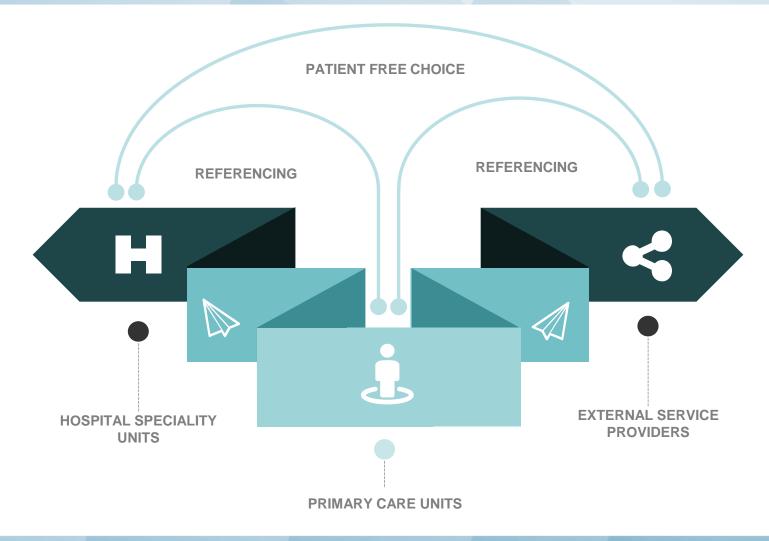
REGIONAL HEALTH OFFICE

02 HOSPITALS

Health Policies

Access and Circulation Management System







HEALTH EFICIENCY POLICIES ON GOING QUALITY Fighting and preventing fraud in the NHS **INNOVATION** 02 NHS products and services centralized purshases 03 Hospital management model reform (Integrated Responsibility Centers-CRI) Pact for the development and sustainability of the **ACCESS** Portuguese NHS (2016-2020)

Health PoliciesCentralized Purchases



#Sector P	Predicted Amount Before © Centralization (M€) ©	Predicted Amount After ② Centralization I (M€) ②	Savings[[M€]2
3HIV-AIDS 3Drugs?	154,2🛚	140,3?	13,9?
Oncológic Drugs ?	135,7🛚	124,8?	10,9?
Biológic Drugs 2	72,2?	68,62	3,6?
Coagulation Drugs ?	12,1?	11?	1,1?
##Subtotal##	374,2🛭	344,7?	29,5?
D igital Œquipment [®]	0,49?	0,41?	0,08?
S oftware 1 icenses ²	5,602	5,26?	0,342
© Comunications ②	0,902	0,79?	0,11?
PrintingsandaCopies₂	1,30?	1,22?	0,08?
@ Subtotal @	8,29?	7,682	0,612
motal Savings ?	া	[7]	30,0∄M€?

Predicted Savings with the Centralization of Medicines, Products and Services Purchases



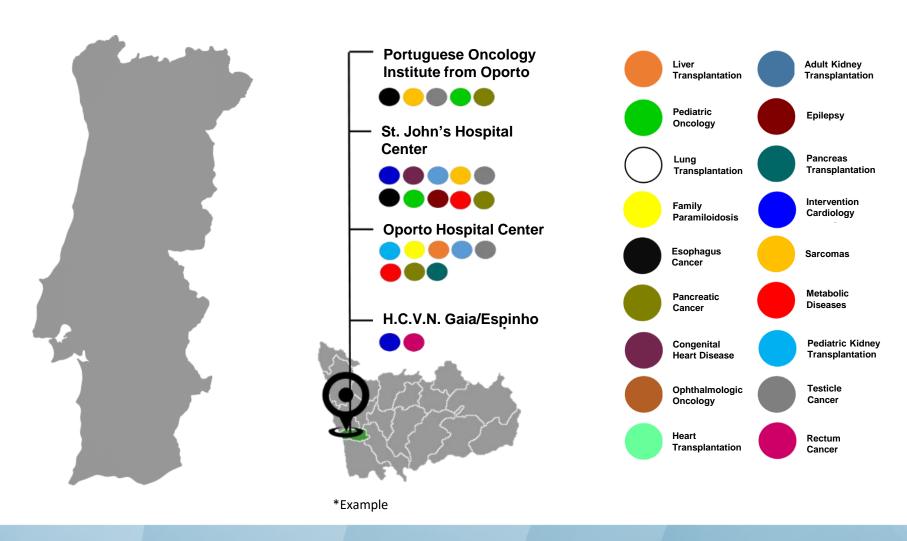


HEALTH QUALITY POLICIES ON GOING INNOVATION 01 **National Council for Health** 02 Clinical and Academic Centers National Council 03 Clinical Academic Centers **EFICIENCY** 04 **Reference Centers**

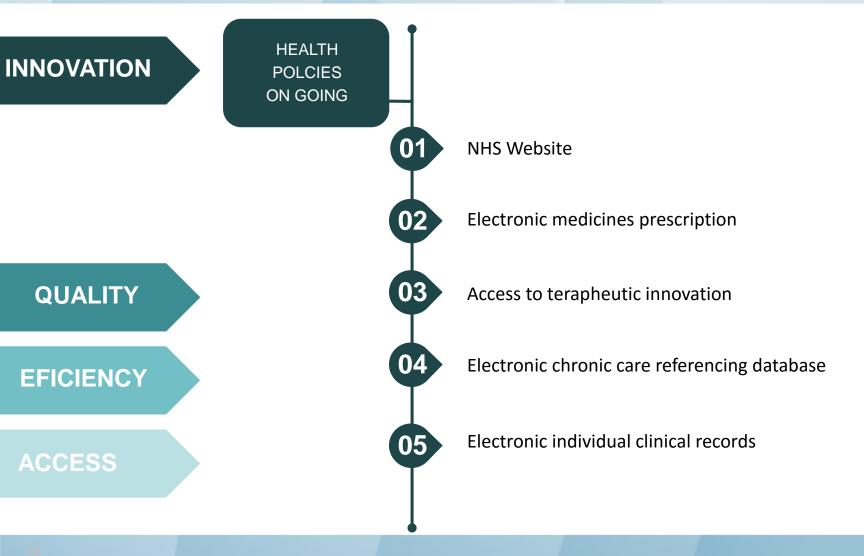
Health PoliciesReference Centers



SAÚDE







Health PoliciesNHS Website





1 632 770 Total Number of Webpage Visits 32.9% Percentage of Returning Users 9 158 Number Daily Webpage Visits



STRENGTHENING THE NHS, PROMOTING HEALTH